

Your Inspiration Budget

Cash Inflows

Salary	\$ _____
Rental Income	_____
Investments	_____
Self Employment	_____
Other	_____

Total Cash Inflows	\$ _____
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Cash Outflows

Tithing/Charitable Gifts	\$ _____
Mortgage/Rent	_____
Home Insurance	_____
Auto Payments	_____
Auto Insurance	_____
Student Loans	_____
Credit Cards	_____
Other Loans	_____
Groceries	_____
Entertainment	_____
Tuition	_____
Child Care	_____
Cell Phone	_____
Utilities	_____
Cable	_____
Internet	_____
Alarm System	_____
Gifts	_____
Shopping	_____
Health and Fitness	_____
Home Phone	_____
Personal Care	_____
Beauty/Cosmetics	_____

Total Outflows	\$ _____
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Net Discretionary Cash Flows	\$ _____
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What are you worth?

Assets

Cash	\$	_____
Savings Accounts		_____
CDs, Money Market Accounts		_____
Investment Accounts		_____
Automobiles		_____
Personal Property		_____
Personal Residence		_____
Investment Real Estate		_____
Other Assets		_____
Total Assets	\$	_____

Liabilities

Credit Cards	\$	_____
Installment Accounts		_____
Loans		_____
Mortgages		_____
Student Loans		_____
Unpaid Taxes		_____
Other Liabilities		_____
Total Liabilities	\$	_____
Net Worth	\$	_____



Additional Income January February March April May June July August September October November December

Passion/Hobby	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Self-Employment												
Rental												
Overtime												
Other												

Total Monthly Income	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
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Debt

	Balances	January	February	March	April	May	June	July	August	September	October	November	December
Credit Card	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Credit Card													
Loan													
Loan													
Loan													
Mortgage													
Mortgage													

Total Monthly Debt Payments	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
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What are your financial goals?

Goals	Target Date	Action Plan

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How can I expand my earning potential?

Turn your passion into cash!

What are you passionate about?

Create multiple streams of income!

What assets can I acquire to generate additional sources of income?

Invest in yourself!

Should I pursue additional education?

What's in your possession?

What can I sell to generate additional income?

